



Providing Homes, Creating Community, Changing Lives

Verification of Assets

4800 N. Broadway, Boulder, CO 80304 | p: 720-564-4630 | f: 303-302-1658 | www.boulderhousing.org

Tell Us About Your Assets - Applicant/Participant complete and sign top portion only and take to your financial institution to have them complete the bottom of the form and return to Boulder Housing Partners.

Financial Institution Name, Financial Institution Fax #, Financial Institution Phone #, Financial Institution Address, Name on Account, Head of Household Name, Applicant/Participant Social Security #, Applicant/Participant Date of Birth (MM/DD/YYYY)

Consent to Release Information: My signature below authorizes verification of my account/asset information.

Applicant/Participant Signature Date

The above Applicant/Participant is applying to/participating in a housing program that requires verification of assets. The individual has signed a release above giving you permission to supply us with information. The information provided will remain confidential.

Attention Financial Institution: Please fill out the information below as completely as possible and return to Boulder Housing Partners via fax (303-302-1658) or email (hcv@boulderhousing.org) or mail (4800 Broadway, Boulder, CO 80304).

1. CHECKING, SAVINGS, CERTIFICATES (CD'S) ACCOUNTS -- NOTE: Checking accounts must be a 6-month average balance.

Table with 5 columns: Account #, Type of account, Balance, % Rate, Penalty

2. STOCKS, BONDS, MUTUAL FUNDS, ETC.

Table with 5 columns: Account #, Name/Investment Type, Amt. in IRS 1099, Market Value, Current rate of return

3. CLOSED ACCOUNTS

Table with 6 columns: Account #, Date of closure, Type of account, Balance, % Rate, Penalty

Warning: Section 1001 of Title 18 of the U.S. Code makes it a criminal offense to make willful, false statements of misrepresentation to any Department or Agency of the U.S. as to any matter within its jurisdiction.

Signature of Representative Title Date

Printed name of Representative Telephone number

